



Market Announcement

17 July 2024

Ordell Minerals Limited (ASX: ORD) – Admission and Quotation

Description

Ordell Minerals Limited ('ORD') was admitted to the Official List of ASX on Wednesday, 17 July 2024.

The securities of ORD will commence quotation at 11:00 AM AEST on Friday, 19 July 2024.

ORD raised \$6,000,000 pursuant to the offer under its prospectus dated 28 May 2024 by the issue of 30,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 35,822,670
ASX code	Fully paid ordinary shares: ORD
Time	11:00 AM AEST
Date	Friday, 19 July 2024
ASX trade abbreviation	ORDELL MIN
ISIN	Fully paid ordinary shares: AU0000338121
Registered office	Ordell Minerals Limited Address: Unit 13, 6 – 10 Douro Place, West Perth WA 6005 Phone: +61 408 447 493 Email: info@ordellminerals.com.au
Company secretary	Graeme Smith
Share Registry	Automic Registry Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: +61 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 5.10 of the Prospectus
Activities	Mineral exploration company, focusing on exploration of and development of its projects in Western Australia possessing gold and/or lithium and other metals and minerals.
Lead manager	Argonaut Securities Pty Limited
Underwriter	N/A

ASX restricted securities	<p>5,983,335 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 July 2026, being 24 months from the date of quotation.</p> <p>1,450,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 May 2025, being 12 months from the date of issue.</p> <p>6,800,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 July 2025, being 12 months from the date of issue.</p> <p>2,000,000 options exercisable at \$0.25 on or before 15 July 2028, classified by ASX as restricted securities and to be held in escrow until 19 July 2026, being 24 months from the date of quotation.</p> <p>2,000,000 options exercisable at \$0.35 on or before 15 July 2028, classified by ASX as restricted securities and to be held in escrow until 19 July 2026, being 24 months from the date of quotation.</p> <p>7,000,000 options exercisable at \$0.25 on or before 30 November 2027, classified by ASX as restricted securities and to be held in escrow until 19 July 2026, being 24 months from the date of quotation.</p> <p>6,000,000 options exercisable at \$0.35 on or before 30 November 2027, classified by ASX as restricted securities and to be held in escrow until 19 July 2026, being 24 months from the date of quotation.</p> <p>1,000,000 options exercisable at \$0.25 on or before 12 July 2029, classified by ASX as restricted securities and to be held in escrow until 12 July 2025, being 12 months from the date of issue.</p> <p>1,000,000 options exercisable at \$0.35 on or before 12 July 2029, classified by ASX as restricted securities and to be held in escrow until 12 July 2025, being 12 months from the date of issue.</p>
Other securities not quoted	N/A

What do I need to do and by when?

For further information, please refer to ORD's Prospectus.

Need more information?

For further information, please call +61 1300 228 664.

Disclaimer

Please refer to the following [disclaimer](#).

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